



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / Final Announcement (Preferred Shares)

Henkel AG & Co. KGaA completed the share buyback program which started May 12, 2025, in respect of the **preferred shares** (ISIN DE0006048432) on March 19, 2026. The share buyback of the ordinary shares (ISIN DE0006048408) continues unchanged and will be completed by March 31, 2026, at the latest (see today's separate interim announcement).

In the full period of the share buyback from May 12, 2025, through March 19, 2026, a total of 11,424,271 preferred shares were acquired. This corresponds to 2.61 % of the capital stock. The average purchase price paid on the stock exchange was 69.58 EUR per preferred share. The aggregate purchase price paid for the preferred shares was 794,901,992.40 EUR (excluding incidental acquisition costs).

In the last period from March 16, 2026, through March 19, 2026, a total of 345,113 preferred shares were acquired as part of the share buyback program as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Buyback date (DD.MM.YYYY)	Trading venue (MIC)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
16.03.2026	XETR	35,358	69.8966	2,471,402.34
	CEUX	17,026	70.0507	1,192,683.42
	TQEX	3,462	69.8670	241,879.52
	AQEU	3,179	69.9126	222,252.04
17.03.2026	XETR	54,861	69.8145	3,830,095.42
	CEUX	37,981	69.8029	2,651,182.48
	TQEX	5,000	69.8902	349,451.08
	AQEU	4,809	69.8229	335,778.48
18.03.2026	XETR	50,419	68.8923	3,473,479.50
	CEUX	17,765	68.8339	1,222,834.62
	TQEX	3,081	68.8306	212,067.12
	AQEU	1,718	68.8016	118,201.18
19.03.2026	XETR	68,833	67.0362	4,614,299.76
	CEUX	29,621	67.0587	1,986,345.58
	TQEX	6,000	67.0804	402,482.10
	AQEU	6,000	67.0777	402,465.96
Total		345,113	68.7511	23,726,900.60

Henkel AG & Co. KGaA
D-40191 Düsseldorf
Germany

Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Regulated market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Düsseldorf, Hamburg-Hanover, Munich, Stuttgart and Tradegate BSX

For further financial instruments see www.henkel.com

The transactions have also been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The acquisition of the preferred shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA via the stock exchange and/or via selected multilateral trading facilities (MTF). The start of the share buyback on May 12, 2025, had been announced on May 9, 2025, in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Düsseldorf, March 23, 2026

Henkel AG & Co. KGaA

Management Board