



**Henkel AG & Co. KGaA
Düsseldorf/Germany**

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / Final Announcement (Ordinary Shares)

On March 24, 2026, Henkel AG & Co. KGaA **fully completed** the share buyback program which started May 12, 2025, by acquisition of the last **ordinary shares** (ISIN DE0006048408). The share buyback of the preferred shares (ISIN DE0006048432) had already been completed on March 19, 2026 (see final announcement dated March 23, 2026)

In the full period of the share buyback from May 12, 2025, through March 19, 2026, and March 24, 2026, respectively, a total of 11,424,271 preferred shares and 3,095,211 ordinary shares were acquired. For the preferred shares this corresponds to 2.61 % of the capital stock and for the ordinary shares this corresponds to 0,71 % of the capital stock. The average purchase price paid on the stock exchange was 69.58 EUR per preferred share and 64.09 EUR per ordinary share. The aggregate purchase price paid for the preferred shares was 794,901,992.40 EUR and 198,383,339.95 EUR for the ordinary shares; this corresponds to a total purchase price of 993,285,332.35 EUR for both share classes (all amounts in each case excluding incidental acquisition costs).

In the last period from March 23, 2026, through March 24, 2026, a total of 48,609 ordinary shares were acquired as part of the share buyback program as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Buyback date (DD.MM.YYYY)	Trading venue (MIC)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
23.03.2026	XETR	26,664	62.2554	1,659,976.70
	CEUX	15,200	62.1632	944,880.45
	TQEX	2,200	62.0224	136,449.20
	AQEU	1,134	62.3244	70,675.90
24.03.2026	XETR	3,411	62.4236	212,926.95
Total		48,609	62.2294	3,024,909.20

The transactions have also been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA via the stock exchange and/or via selected multilateral trading facilities (MTF). The start of the share buyback on May 12, 2025, had been announced on May 9, 2025, in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Regulated market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Düsseldorf, Hamburg-Hanover, Munich, Stuttgart and Tradegate BSX

For further financial instruments see www.henkel.com

Düsseldorf, March 27, 2026

Henkel AG & Co. KGaA

Management Board