



Bonds

	2016		2017	2019	
Currency	EUR	GBP	USD	GBP	GBP
Volume	700 million	300 million	600 million	400 million	350 million
Coupon	0% p.a.	0.875% p.a.	2.0% p.a.	1.00% p.a.	1.25% p.a.
Maturity	13.09.2021	13.09.2022	12.06.2020	30.09.2022	30.09.2026
Issuing price	100%	99.59%	99.78%	100%	99.99%
Initial yield	0% p.a.	0.95% p.a.	2.08% p.a.	1.00% p.a.	1.25% p.a.
Day count convention	Act/Act (ISMA)	Act/Act (ISMA)	30/360 (ISMA)	Act/Act (ISMA)	Act/Act (ISMA)
Denomination	1,000 EUR	1,000 GBP	2,000 USD	100,000 GBP	100,000 GBP
WKN	A2BPAX	A2BPAZ	A2E4FR	A2YN22	A2YN23
ISIN	XS1488418960	XS1488419935	XS1626039819	XS2057835717	XS2057835808
Listing	Regulated Market of the Luxembourg Stock Exchange				
Issuer	Henkel AG & Co KGaA				
Rating	Moody's: A2 (Stable Outlook) S&P: A (Stable Outlook)				