



**Release according to Section 26 para. 1 WpHG**

Henkel AG & Co. KGaA  
40191 Düsseldorf  
Germany

Düsseldorf, December 19, 2008

Henkel AG & Co. KGaA, Düsseldorf, has been notified that on December 19, 2008 the proportion of voting rights held by the members of the share-pooling agreement of the Henkel Family represents in total a rounded percentage of 52.18 percent of the voting rights (135,570,762 votes) in Henkel AG & Co. KGaA, held by

- 64 members of the families of the descendants of Fritz Henkel, the company's founder,
- four foundations set up by members of those families,
- one civil-law partnership set up by members of those families,
- eight private limited companies (GmbH) set up by members of those families, seven limited partnerships with a limited company as general partner (GmbH & Co. KG) and one limited partnership (KG),

under the terms of a share-pooling agreement as envisaged in §22 (2) of the German Securities Trading Law (WpHG), whereby the shares held by the eight private limited companies, by the seven limited partnerships with a limited company as general partner and the one limited partnership representing a rounded percentage of 14.02 percent (36,419,097 voting rights) are attributed (as envisaged in §22 (1) No. 1 WpHG) to the family members who control those companies.

Dr. Christoph Henkel exceeds the 5 percent threshold of voting rights in Henkel AG & Co. KGaA, with voting rights attached to 15,132,417 ordinary shares in Henkel AG & Co. KGaA, representing a rounded percentage of 5.825 percent. No other party to the share-pooling agreement is obliged to notify that it has reached or exceeded 3 percent or more of the total voting rights in Henkel AG & Co. KGaA, even after adding voting rights expressly granted under the terms of usufruct agreements.

Mr. Albrecht Woeste, Düsseldorf, is the authorized representative of the parties to the Henkel share-pooling agreement.

Henkel AG & Co. KGaA

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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432  
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see [www.henkel.com](http://www.henkel.com)