

Annual General Meeting 2011

Henkel AG & Co. KGaA

- Presence and Voting Results -

Annual General Meeting 2011

Presence:

Capital Stock	437,958,750 Euro (= 100%)
out of which are	
Ordinary shares	259,795,875 Euro (= 59.3%)
Preferred shares	178,172,875 Euro (= 40.7%)
Number of shares issued	437,958,750
out of which are	
Ordinary shares	259,795,875
Preferred shares	178,172,875
Number of shares present	246,332,797 (= 56.25% of the total capital stock)
out of which are	
Ordinary shares	220,490,588 (= 84.87% of ordinary shares issued)
Preferred shares	25,842,209 (= 14.50% of preferred shares issued)
Number of postal voting (Ordinary shares)	3,137,542 (= 1.21% of ordinary shares issued)
Number of shares represented in total	249,470,339 (= 56.96% of the total capital stock)
out of which are	
Ordinary shares	223,628,130 (= 86.08% of ordinary shares issued)
Preferred shares	25,842,209 (= 14.50% of preferred shares issued)

Voting Results:
(only ordinary shares carry voting rights, including postal voting)

	Valid votes cast = number of shares	Share of the capital stock represented hereby (total capital stock)	Share of the capital stock represented hereby (capital stock related to ordinary shares)	Yes Votes	No Votes	Abstentions	Proposal
Item 1: Presentation of annual financial statements and consolidated financial statements	223,564,597	51.05%	86.05%	223,564,231 (99.99%)	366 (0.01%)	63,533	✓
Item 2: Appropriation of profit	223,626,470	51.06%	86.08%	223,623,121 (99.99%)	3,349 (0.01%)	1,660	✓
Item 3: Approval and ratification of the actions of the Personally Liable Partner	223,624,344	51.06%	86.08%	223,514,535 (99.95%)	109,809 (0.05%)	3,786	✓
Item 4: Approval and ratification of the actions of the Supervisory Board	202,544,463	46.25%	77.96%	202,351,940 (99.90%)	192,523 (0.10%)	158,309	✓

	Valid votes cast = number of shares	Share of the capital stock represented hereby (total capital stock)	Share of the capital stock represented hereby (capital stock related to ordinary shares)	Yes Votes	No Votes	Abstentions	Proposal
Item 5: Approval and ratification of the actions of the Shareholders' Committee	203,044,591	46.36%	78.16%	202,934,770 (99.94%)	109,821 (0.06%)	3,703	✓
Item 6: Appointment of auditors for fiscal 2011	223,625,217	51.06%	86.08%	223,603,155 (99.99%)	22,062 (0.01%)	2,913	✓
Item 7: Supplementary Shareholders' Committee election Dr.-Ing. Reithofer	223,622,751	51.06%	86.08%	223,407,199 (99.90%)	215,552 (0.10%)	5,379	✓
Item 8: Approval of amendments to control and profit transfer agreements							
a) CHEMPHAR Handels- & Exportgesellschaft mbH, Hamburg	223,564,403	51.05%	86.05%	223,563,979 (99.99%)	424 (0.01%)	63,727	✓
b) Clynol GmbH, Hamburg	223,564,343	51.05%	86.05%	223,563,674 (99.99%)	669 (0.01%)	63,787	✓

	Valid votes cast = number of shares	Share of the capital stock represented hereby (total capital stock)	Share of the capital stock represented hereby (capital stock related to ordinary shares)	Yes Votes	No Votes	Abstentions	Proposal
c) Hans Schwarzkopf & Henkel GmbH, Hamburg	223,564,343	51.05%	86.05%	223,563,728 (99.99%)	615 (0.01%)	63,787	✓
d) Henkel Erste Verwaltungsgesellschaft mbH, Düsseldorf	223,564,343	51.05%	86.05%	223,564,004 (99.9%)	339 (0.01%)	63,787	✓
e) Henkel Loctite-KID GmbH, Garching	223,564,343	51.05%	86.05%	223,564,058 (99.99%)	285 (0.01%)	63,787	✓
f) Henkel Management AG, Düsseldorf	223,564,343	51.05%	86.05%	223,564,004 (99.99%)	339 (0.01%)	63,787	✓
g) Henkel Wasch- und Reinigungsmittel GmbH, Düsseldorf	223,563,315	51.05%	86.05%	223,563,030 (99.99%)	285 (0.01%)	64,815	✓
h) Indola GmbH, Hamburg	223,563,315	51.05%	86.05%	223,562,946 (99.99%)	369 (0.01%)	64,815	✓
i) Schwarzkopf & Henkel GmbH, Düsseldorf	223,564,343	51.05%	86.05%	223,564,028 (99.99%)	315 (0.01%)	63,787	✓