

Information on shares held by  
Henkel AG & Co. KGaA  
and the Henkel Group  
as of December 31, 2013



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## Information on shares in affiliated companies and other investments

### 1. Fully consolidated subsidiaries

		Share Henkel Group in percent	Direct Share Henkel AG & Co. KGaA in percent	Equity in million euros	Net Income in million euros
<b>Algeria</b>					
Henkel Algérie S.P.A.	Dely Brahim	100.00		66	23
Henkel Building Systems Algérie S.P.A.	Reghaia	51.00		1	0
<b>Argentina</b>					
Henkel Argentina S.A.	Buenos Aires	100.00	99.82	36	3
<b>Australia</b>					
Henkel Australia Pty. Ltd.	Silverwater	100.00	55.85	171	19
Henkel Finance Australia L.P.	Kilsyth, Victoria	100.00	99.90	-34	-8
<b>Austria</b>					
Biozym GmbH	Kundl	49.00		3	0
Henkel Austria GmbH	Vienna	100.00		62	8
Henkel Central Eastern Europe GmbH	Vienna	100.00	100.00	1,192	307
<b>Belarus</b>					
Henkel Bautechnik TAA	Zaslavl	66.00		4	3
<b>Belgium</b>					
Euro Assets Investments Société d'Investissement à Capital Variable institutionnelle de droit belge S.A.	Brussels	99.99	99.99	861	0
Henkel Belgium N.V.	Brussels	100.00	100.00	629	-9
Henkel Electronic Materials (Belgium) N.V.	Westerlo	100.00		116	9
Sovereign Specialty Chemicals B.V.B.A.	Brussels	100.00		0	1
<b>Bosnia and Herzegovina</b>					
Henkel BH d.o.o.	Sarajevo	100.00		2	1
<b>Brazil</b>					
Henkel Ltda.	São Paulo	100.00	33.59	160	9
<b>Bulgaria</b>					
Henkel Bulgaria EOOD	Sofia	100.00		12	3
<b>Canada</b>					
G. Gauthier Metallurgical, Inc.	Montreal	100.00		0	0
Henkel Canada Corporation	Mississauga	100.00		62	6
Henkel Consumer Goods Canada, Inc.	Toronto	100.00		12	2
<b>Chile</b>					
Henkel Chile Ltda.	Santiago	100.00	100.00	54	8
<b>China</b>					
Ablestik (Shanghai) Ltd.	Shanghai	100.00		103	16
Changchun Henkel Surface Technologies Co. Ltd.	Changchun	60.00	43.15	38	15
Chengdu Henkel Adhesive Technologies Co. Ltd.	Chengdu	100.00		3	0
Guangzhou Henkel Surface Technologies Co. Ltd.	Guangzhou	100.00	100.00	36	7
Guangzhou National Adhesives Co. Ltd.	Guangzhou	90.48		29	4
Henkel (China) Co. Ltd.	Shanghai	99.11	88.31	110	26
Henkel (China) Investment Co. Ltd.	Shanghai	100.00	100.00	-8	16
Henkel (Jiangsu) Auto Parts Co. Ltd.	Danyang	70.00	40.00	17	6
Henkel Adhesives Co. Ltd.	Shantou	100.00	89.91	16	0
Henkel Adhesives Technologies (Guangdong) Co. Ltd.	Guangdong	100.00		86	8
Henkel Chemical Technologies (Shanghai) Ltd.	Songjiang, Shanghai	100.00		174	1

		Share Henkel Group in percent	Direct Share Henkel AG & Co. KGaA in percent	Equity in million euros	Net Income in million euros
Henkel Adhesive Trading (Shanghai) Co. Ltd.	Shanghai	100.00		6	0
Henkel Huawei Electronics Co. Ltd.	Lianyungang	95.00	84.73	54	2
Henkel Loctite (China) Co. Ltd.	Yantai	100.00		227	47
National Starch & Chemical (Tianjin) Co. Ltd.	Tianjin City	100.00		0	0
Shanghai Henkel Xianghua Adhesives Co. Ltd.	Shanghai	70.00	60.00	9	2
<b>Colombia</b>					
Henkel Colombiana S.A.S.	Bogotá	100.00	50.00	38	3
<b>Costa Rica</b>					
Henkel Costa Rica Ltda.	San Joaquín de Flores, Heredia	100.00	100.00	6	1
<b>Croatia</b>					
Henkel Croatia doo	Zagreb	100.00		8	1
<b>Cyprus</b>					
GPM-Henkel Ltd.	Dhali	100.00	100.00	9	0
<b>Czech Republic</b>					
Henkel CR spol.s.r.o.	Prague	100.00		27	19
<b>Dominican Republic</b>					
Henkel Republica Dominicana SRL	Santo Domingo	100.00	100.00	4	1
<b>Ecuador</b>					
Henkel Ecuatoriana S.A.	Quito	100.00	100.00	1	0
<b>Egypt</b>					
Henkel Egypt for Industry and Trade SAE	Cairo	100.00	100.00	25	9
Henkel Polybit Egypt Co. Ltd.	Badr City	100.00		2	0
<b>Estonia</b>					
Henkel Balti OÜ	Tartu	100.00		71	2
Henkel Makroflex AS	Tallinn	100.00		103	13
<b>Finland</b>					
Henkel Makroflex Oy	Hausjärvi	100.00		7	0
Henkel Norden Oy	Vantaa	100.00	100.00	62	4
<b>France</b>					
Henkel France S.A.	Boulogne-Billancourt	100.00		290	-45
Henkel Technologies France SAS	Boulogne-Billancourt	100.00		172	10
Schwarzkopf S.A.	Boulogne-Billancourt	100.00		11	-1
<b>Germany</b>					
Henkel IP & Holding GmbH	Düsseldorf	100.00	100.00	524	25
Hans Schwarzkopf & Henkel GmbH	Hamburg	100.00	100.00	0	0
Henkel IP Management and IC Services GmbH	Monheim	100.00	100.00	334	183
Henkel Loctite-KID GmbH	Hagen	100.00	100.00	2	3
Henkel Management AG	Düsseldorf	100.00	100.00	4	0
Inter Beteiligungsverwaltungs-Gesellschaft mbH	Düsseldorf	100.00	100.00	3	0
Schwarzkopf & Henkel Production Europe GmbH & Co. KG	Düsseldorf	100.00	100.00	-45	136

		Share Henkel Group in percent	Direct Share Henkel AG & Co. KGaA in percent	Equity in million euros	Net Income in million euros
<b>Great Britain</b>					
Acheson Industries (Europe) Ltd.	Hatfield	100.00		40	0
Henkel Loctite Adhesives Ltd.	Hatfield	100.00		0	0
Henkel Ltd.	Hatfield	100.00		196	21
Multicore Solders Ltd.	Hatfield	100.00		0	0
National Adhesives Holding Ltd.	London	100.00	100.00	48	8
Sovereign Specialty Chemicals Ltd.	Hatfield	100.00		0	0
<b>Greece</b>					
Henkel Hellas S.A.	Athens-Moschato	100.00	100.00	28	-1
<b>Guatemala</b>					
Compania de Bienes Raices Bella Vista S.A.	Guatemala City	100.00		0	0
Henkel Centroamericana S.A.	Guatemala City	100.00	100.00	3	1
Henkel La Luz S.A.	Guatemala City	100.00	100.00	37	1
<b>Hong Kong</b>					
Henkel Hong Kong Holding Ltd.	Hong Kong	100.00		235	51
Henkel Hong Kong Ltd.	Hong Kong	100.00		62	0
<b>Hungary</b>					
Henkel Magyarország Kft	Budapest	100.00		65	16
<b>India</b>					
Henkel Adhesives Technologies India Pvt. Ltd.	Navi Mumbai	100.00	100.00	57	8
Henkel Chembond Surface Technologies Ltd.	Navi Mumbai	51.00	51.00	7	1
Henkel Teroson India Ltd.	New Delhi	51.00	51.00	6	1
<b>Indonesia</b>					
PT Henkel Adhesive Technologies	Jakarta	100.00		26	5
PT Henkel Footwear and Speciality Adhesives	Tangerang	55.00		7	3
PT Henkel Indonesien	Jakarta Selatan	84.70		11	5
<b>Iran</b>					
Henkel Industrie AG	Tehran	70.00	70.00	10	4
Henkel Pakvash PJSC	Tehran	60.00	60.00	10	11
<b>Ireland</b>					
Henkel Ireland Operations and Research Ltd.	Dublin	100.00	100.00	-13	7
Loctite (Ireland) Holding Ltd.	Dublin	100.00		0	89
Loctite (Overseas) Ltd.	Dublin	100.00		0	0
<b>Israel</b>					
Henkel Soad Ltd.	Haifa	100.00	100.00	21	1
<b>Italy</b>					
Henkel Italia S.p.A.	Milan	100.00	100.00	316	50
<b>Jamaica</b>					
Henkel Jamaica Ltd.	Kingston	100.00	100.00	1	0
<b>Japan</b>					
Henkel Ablestik Japan Ltd.	Yokohama	100.00		48	4
Henkel Japan Ltd.	Tokyo	100.00		187	7
Schwarzkopf & Henkel KK	Tokyo	100.00		-39	-27

		Share Henkel Group in percent	Direct Share Henkel AG & Co. KGaA in percent	Equity in million euros	Net Income in million euros
<b>Jordan</b>					
Henkel Jordan PSC	Amman	51.00	51.00	4	1
<b>Kazakhstan</b>					
Henkel Bautechnik Kazakhstan TOO	Almaty	90.00		-7	-1
Henkel Central Asia & Caucasus TOO	Almaty	100.00		9	2
<b>Kenya</b>					
Henkel Kenya Ltd.	Nairobi	100.00	100.00	1	-1
<b>Latvia</b>					
Henkel Latvia SIA	Riga	100.00		11	3
<b>Lebanon</b>					
Detergenta Holding S.A.L.	Beirut	99.95		8	0
Henkel Lebanon S.A.L.	Beirut	50.00	50.00	20	3
<b>Luxembourg</b>					
Henkel Luxembourg S.à.r.l.	Luxembourg	100.00	100.00	2,213	67
Henkel Re S.A.	Luxembourg	100.00	100.00	18	1
<b>Malaysia</b>					
Dexter Electronic Materials (M) Sdn. Bhd.	Kuala Lumpur	100.00	100.00	1	0
Dexter Hysol (Malaysia) Sdn. Bhd.	Kuala Lumpur	100.00		0	0
Henkel (Malaysia) Sdn. Bhd.	Ipoh	100.00	100.00	36	3
Henkel Adhesive Technologies Sdn. Bhd.	Kuala Lumpur	100.00		0	0
<b>Mexico</b>					
Henkel Capital S.A. de C.V.	Ecatepec de Morelos	100.00	100.00	182	25
Henkel Mexicana S.A. de C.V.	Ecatepec de Morelos	100.00	99.99	8	6
<b>Netherlands</b>					
Henkel Adhesive Technologies (Japan) Holdings B.V.	Nieuwegein	100.00		116	19
Henkel Adhesive Technologies (Malaysia) Holdings B.V.	Nieuwegein	100.00		18	0
Henkel Nederland B.V.	Nieuwegein	100.00	100.00	2,401	86
Henkel Nederland Holding B.V.	Nieuwegein	100.00		79	0
<b>New Zealand</b>					
Henkel New Zealand Ltd.	Auckland	100.00	100.00	32	2
<b>Pakistan</b>					
Henkel Industrial Adhesives Pakistan Pvt. Ltd.	Karachi	100.00		1	1
<b>Peru</b>					
Henkel Peruana S.A.	Lima	100.00	100.00	4	0
<b>Philippines</b>					
Henkel Philippines, Inc.	City of Makati	100.00	100.00	12	2
<b>Poland</b>					
Henkel Polska Sp. z o.o.	Warsaw	100.00		109	37
<b>Portugal</b>					
Henkel Ibérica Portugal, Unipessoal Lda.	Bobadela	100.00		5	3

		Share Henkel Group in percent	Direct Share Henkel AG & Co. KGaA in percent	Equity in million euros	Net Income in million euros
<b>Romania</b>					
Henkel Romania Srl	Bucharest	100.00		52	6
<b>Russia</b>					
OOO Henkel Bautechnik	Kolomna	100.00	100.00	67	25
OOO Henkel Rus	Moscow	100.00	100.00	207	122
OOO Wellchem	Noginsk District, Moscow Region	100.00		25	0
<b>Saudi Arabia</b>					
Arabian Company for Detergents Ltd.	Riyadh	100.00		-6	0
Henkel Arabia for Home and Personal Care Products Co. Ltd.	Riyadh	100.00	95.00	33	3
Henkel Saudi Arabia Detergents Co. Ltd.	Riyadh	100.00	45.00	5	0
National Adhesives Ltd.	Dammam	53.00		48	8
<b>Serbia</b>					
Henkel Srbija d.o.o.	Belgrade	99.88		54	13
<b>Singapore</b>					
Henkel Singapore Pte. Ltd.	Singapore	100.00	100.00	-64	0
<b>Slovakian Republic</b>					
Henkel Slovensko spol. s.r.o	Bratislava	100.00		20	11
<b>Slovenia</b>					
Henkel Maribor d.o.o.	Maribor	100.00		35	27
Henkel Slovenija d.o.o.	Maribor	100.00		28	16
Henkel-Storitve d.o.o.	Maribor	100.00		1	0
<b>South Africa</b>					
Henkel South Africa (Pty.) Ltd.	Johannesburg	74.00		40	6
<b>South Korea</b>					
Henkel Home Care Korea Ltd.	Seoul	100.00		89	7
Henkel Technologies (Korea) Ltd.	Choongnam	100.00	100.00	154	27
<b>Spain</b>					
Henkel Ibérica S.A.	Barcelona	100.00	25.00	254	23
<b>Sweden</b>					
Henkel Adhesive Technologies Norden AB	Norrköping	100.00		85	5
Henkel Norden AB	Stockholm	100.00		110	9
<b>Switzerland</b>					
Henkel & Cie. AG	Pratteln	100.00		36	18
Purbond AG	Neukirch	100.00		20	2
<b>Syria</b>					
Henkel Syria S.A.S.	Aleppo	100.00		7	2

		Share Henkel Group in percent	Direct Share Henkel AG & Co. KGaA in percent	Equity in million euros	Net Income in million euros
<b>Taiwan</b>					
Henkel Taiwan Ltd.	Taipei	100.00		- 4	2
<b>Tanzania</b>					
Henkel Chemicals East Africa Ltd.	Dar es Salaam	100.00	100.00	0	0
<b>Thailand</b>					
Henkel (Siam) Adhesive Technologies Ltd.	Samut Prakarn	51.00		14	2
Henkel (Thailand) Ltd.	Bangkok	100.00	100.00	42	10
Henkel Adhesive Technologies Trading (Thailand) Ltd.	Bangkok	100.00		10	0
Yamahatsu (Thailand) Co. Ltd.	Chonburi	70.00	70.00	8	2
<b>Tunisia</b>					
Henkel Alki Distribution S.A.R.L.	Tunis	99.96		3	3
Henkel Extra-Colle S.A.	Tunis	100.00	100.00	5	- 1
Henkel Trading Maghreb S.A.R.L.	Tunis	100.00		2	0
Henkel Tunisie S.A.	Tunis	100.00	100.00	26	1
<b>Turkey</b>					
Eczacibasi Schwarzkopf Kuafor Urunleri Pazarlama A.S.	Istanbul	50.00	50.00	1	0
Türk Henkel Kimya Sanayi ve Ticaret A.S.	Istanbul	100.00		144	29
<b>Ukraine</b>					
Henkel Bautechnik (Ukraina) TOB	Vyshgorod	100.00		85	23
Henkel Ceresit Ukraine TOB	Vyshgorod	100.00		0	0
Henkel Ukraine TOB	Kiev	100.00	18.83	24	6
<b>United Arab Emirates</b>					
Henkel Jebel Ali FZCO	Dubai	100.00	80.00	- 33	- 19
Henkel Polybit Industries Co. Ltd.	Umm Al Quwain	49.00	49.00	57	13
Roof Care Co.	Sharjah	100.00		5	2
<b>USA</b>					
Dexter Hysol Aerospace LLC	Bay Point	100.00		43	- 1
Henkel Consumer Goods, Inc.	Wilmington	100.00		2,146	17
Henkel Corporation	Wilmington	100.00		3,442	1,548
Henkel Electronic Materials LLC	Wilmington	100.00		760	2
Henkel Lux LLC	Wilmington	100.00		2,143	67
Henkel of America, Inc.	Wilmington	100.00	70.58	1,807	1,534
Henkel of America I LLC	Wilmington	100.00	100.00	935	- 5
Henkel Puerto Rico, Inc.	Hartford	100.00		1,372	34
Henkel US LLC	Wilmington	100.00		- 2	0
Henkel US IP LLC	Wilmington	100.00		175	0
Pure & Natural Company	Phoenix	100.00		839	9
Resin Technology Group LLC	Boston	100.00		24	1
The Dial Corporation	Wilmington	100.00		1,661	93

		Share Henkel Group in percent	Direct Share Henkel AG & Co. KGaA in percent	Equity in million euros	Net Income in million euros
<b>Venezuela</b>					
Henkel Venezolana S.A.	Guacara, Estado de Carabobo	100.00	100.00	4	4
National Starch & Chemical C.A.	Valencia	100.00		0	0
<b>Vietnam</b>					
Henkel Adhesive Technologies Vietnam Co. Ltd.	Bien Hoa	100.00		28	6
Henkel Vietnam Co. Ltd.	Binh Duong Province	100.00	100.00	4	0
<b>Virgin Islands (British)</b>					
Hexagon Business Corporation	Road Town, Tortola	100.00	100.00	1	0

Information on equity and net income as per documents prepared for the consolidated financial statements.



**2. Subsidiaries not consolidated**

		Share Henkel Group in percent	Direct Share Henkel AG & Co. KGaA in percent	Equity in million euros	Net Income in million euros	Notes
<b>Argentina</b>						
The Dial Corporation Argentina S.A.	Buenos Aires	100.00		0	0	(5)
<b>Austria</b>						
Persil-Altersunterstützung GmbH	Vienna	100.00		0	0	(6)
Schwarzkopf & Henkel GmbH	Vienna	100.00		0	0	(6)
<b>Germany</b>						
CHEMPHAR Handels- und Exportgesellschaft mbH	Hamburg	100.00	100.00	0	0	(1),(6)
Clynol GmbH	Hamburg	100.00	100.00	0		(1),(6)
Elch GmbH	Düsseldorf	100.00	100.00	0	0	(1),(6)
Erste Deutsche Walfang GmbH	Hamburg	100.00	100.00	0	0	(6)
Forstverwaltung Brannenburg Geschäftsführungs-GmbH	Düsseldorf	100.00	100.00	0	0	(6)
Forstverwaltung Brannenburg GmbH & Co. OHG	Brannenburg	100.00	100.00	1	0	(6)
Henkel Erste Verwaltungsgesellschaft mbH	Düsseldorf	100.00	100.00	2	0	(1),(6)
Henkel Wasch- und Reinigungsmittel GmbH	Düsseldorf	100.00	100.00	2	0	(1),(6)
Indola GmbH	Hamburg	100.00	100.00	2	0	(1),(6)
Schwarzkopf & Henkel GmbH	Düsseldorf	100.00	100.00	1	0	(1),(6)
<b>USA</b>						
Dial Argentina Holdings, Inc.	Phoenix	100.00		n.a.	n.a.	(9)

(1) Profit/loss transfer agreement exists with company.

(5) Equity and Net Income as of June 30, 2012.

(6) Equity and Net Income as of Dec. 31, 2012.

(9) n.a. = not available.

Information on equity and net income as per local statutory annual financial statements.

**3. Equity – consolidated investments in associates**

		Share Henkel Group in percent	Direct Share Henkel AG & Co. KGaA in percent	Equity in million euros	Net Income in million euros	Notes
<b>Hong Kong</b>						
Dekel Investment Holdings Ltd.	Hong Kong	45.00		11	0	(6)

(6) Equity and Net Income as of Dec. 31, 2012.

Information on equity and net income as per local statutory annual financial statements.

**4. Investments in associated companies**

		Share Henkel Group in percent	Direct Share Henkel AG & Co. KGaA in percent	Equity in million euros	Net Income in million euros	Notes
<b>Bahrain</b>						
Henkel Adhesives Middle East E.C.	Manama	50.00	50.00	n.a.	n.a.	(9)
<b>Egypt</b>						
Henkel Technologies Egypt SAE	Cairo	50.00	50.00	n.a.	n.a.	(9)
<b>Germany</b>						
CANTICA Beteiligungsgesellschaft mbH	Düsseldorf	99.00	99.00	3	1	(6)
Entsorgungszentrum Düsseldorf Süd GmbH	Düsseldorf	50.00	50.00	0	0	(6)
KARANTO Corrosion Protection Technologies GmbH	Düsseldorf	50.00	50.00	1	0	(6)
<b>Great Britain</b>						
Ten Education Ltd.	London	24.90	24.90	n.a.	n.a.	(2)
Ten Lifestyle Holdings Ltd.	London	26.94	26.94	n.a.	n.a.	(8)
<b>Guatemala</b>						
Tanques del Atlántico S.A.	Guatemala City	50.00		0	0	(6)
<b>Mexico</b>						
Hysol Indael de México S.A. de C.V.	Mexico City	49.00		6	1	(6)
<b>Spain</b>						
Afinitica Technologies S.L.	Bellaterra	45.00	45.00	1	n.a.	(4)

(2) Company is a spin-off from der Ten Lifestyle Management Ltd.

(4) Established March 18, 2013.

(6) Equity and Net Income as of Dec. 31, 2012.

(8) Company acquired by exchange of shares in Ten Lifestyle Management Ltd.

(9) n.a. = not available.

Information on equity and net income as per local statutory annual financial statements.

**5. Other shares**

		Share Henkel Group in percent	Direct Share Henkel AG & Co. KGaA in percent	Equity in million euros	Net Income in million euros	Notes
<b>Barbados</b>						
Primex Ltd.	Bridgetown	0.79		32	7	(6)
<b>Germany</b>						
ISR Internationale Schule am Rhein in Neuss GmbH	Neuss	2.94	2.94	-2	-1	(7)
PDR Recycling GmbH & Co. KG	Thurnau	3.60	3.60	2	0	(6)
<b>Japan</b>						
Fujikura Kasei Co. Ltd.	Tokyo	0.03		213	16	(3)
Unicharm Corporation	Ehime	0.01		2,724	457	(3)
<b>Mexico</b>						
Reciclagua Ambiental S.A. de C.V.	Lerma Estado de Mexico	0.09		4	0	(6)
<b>Nigeria</b>						
Henkel Chemicals (Nigeria) Ltd.	Lagos	15.75	15.75	n.a.	n.a.	(9)
<b>Poland</b>						
Rekopol S.A.	Warsaw	5.26		2	0	(6)
<b>Serbia</b>						
14 Oktobar a.d.	Krusevac	0.17		-44	-7	(6)
<b>Slovakian Republic</b>						
ENVI-PAK a.s.	Bratislava	12.50		3	0	(6)

(3) Equity and Net Income as of March 31, 2013.

(6) Equity and Net Income as of Dec. 31, 2012.

(7) Equity and Net Income as of July 7, 2012.

(9) n.a. = not available.

Information on equity and net income as per local statutory annual financial statements.

