



Anleihen

	2016			2017
Währung	EUR	USD	GBP	USD
Volumen	700 Million	750 Million	300 Million	600 Million
Kupon	0% p.a.	1,5% p.a.	0,875% p.a.	2,0% p.a.
Fälligkeit	13.09.2021	13.09.2019	13.09.2022	12.06.2020
Emmissionspreis	100%	99,85%	99,59%	99,78%
Emmissionsrendite	0% p.a.	1,55%	0,95%	2,08%
Zinsberechnung	Act/Act (ISMA)	30/360 (ISMA)	Act/Act (ISMA)	30/360 (ISMA)
Stückelung	1.000 EUR	2.000 USD	1.000 GBP	2.000 USD
WKN	A2BPAX	A2BPAY	A2BPAZ	A2E4FR
ISIN	XS1488418960	XS1488419695	XS1488419935	XS1626039819
Listing	Regulated Market of the Luxembourg Stock Exchange			
Issuer	Henkel AG & Co KGaA			
Rating	Moody's: A2 (Stable Outlook) S&P: A (Stable Outlook)			